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Egypt Grain and Feed Rice Update 2005

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Report Highlights:

From January to the end of August 2005, Egypt exported 776,863 MT of rice. In 2005, Egypt's rice exports are expected to reach one million MT.

Includes PSD Changes: No Includes Trade Matrix: No Unscheduled Report Cairo [EG1] [EG]

PSD Table

Egypt Rice, Milled (TMT)						
		2004		2005		2006
Market Year Begin	Old	New	Old	New	Old	New
		01/2004		01/2005		01/2006
Area Harvested	630	615	635	650	0	640
Beginning Stocks	870	342	849	392	0	400
Milled Production	4,030	3,900	4,128	4,426	0	4,148
Rough Production	6,200	6,000	6,351	6,200	0	6,100
Milling Rate(.9999)	6,500	6,500	6,500	6,800	0	6,800
TOTAL Imports	0	0	0	0	0	0
Jan-Dec Imports	0	0	0	0	0	0
Jan-Dec Import U.S.	0	0	0	0	0	0
TOTAL SUPPLY	4,900	4,242	4,977	4,818	0	4,548
TOTAL Exports	826	550	1100	1000	0	1000
Jan-Dec Exports	826	550	1,100	1000	0	1,000
TOTAL Dom. Consumption	3,225	3,300	3,250	3,418	0	3,048
Ending Stocks	849	392	627	400	0	500
TOTAL DISTRIBUTION	4,900	4,242	4,977	4,818	0	4548

Production, supply and demand (PS&D) estimates for 2005 have been revised to reflect new information obtained from Egyptian rice experts. The estimated total was revised downward from 6.3 MMT to 6.2 MMT. Total export estimate was also revised downward from 1.1 MMT to one million MT. From the beginning of January through the end of August 2005, Egypt exported 776,863 MT of rice compared to 429,996 MT during the same period in 2004. Egypt is expected to achieve a record in rice exports at the end of 2005; exports are expected to total one million metric tons.

Egyptian rice exports made significant gains mainly due to the considerable shortage of medium grain rice supply in the international market. As a result, demand for Egyptian medium grain rice increased significantly. According to Egyptian rice exporters, the export price for medium grain rice was \$300 per MT/ FOB at the beginning of the export season (September, 2004). The current price is \$370 per MT.

Countries of destination for rice exports during January-August 2005 are as follows:

		Egypt		
Rice Exports CY 2005				
January/05		February/05		
Destination	Quantity (MT)	Destination	Quantity (MT)	
Syria	58,670	Libya	17,770	
Turkey	12,755	Syria	8,854	
Libya	9,749	Ukraine	9,400	
Rumania	10,329	Turkey	7,512	
Singapore	6,380	Singapore	10,600	
Jordan		Kenya	6,504	
Sudan	2,919	Sudan	5,508	
Lebanon	2,391	Saudi-Arabia	7,094	
Saudi-Arabia	2,908	Jordan	2,353	
Russia	2,500	Mauritania	2,250	
Ukraine	2,250	Rumania	2,745	
Israel	2,048	Lebanon	1,821	
UAE	1,881	Palestine	1,279	
Cyprus	1,210	Georgia	1,082	
Belgium	1,549	England	2,486	
Kenya	1,500	Belgium	1,628	
Germany	1,000	Sub Total	88886	
England	2,044	Others	2015	
Sub Total	128,613	Total	90,901	
Others	33781			
Total	132,394			

March/05		April/05		
Destination	Quantity (MT)	Destination	Quantity (MT)	
Libya	14,132	Turkey	12,793	
Sudan	14,205	Syria	7,940	
Ukraine	9,245	Sudan	7,044	
Turkey	8,461	Saudi-Arabia	4,704	
Syria	7,099	Cote d'Ivoire	4,251	
Saudi-Arabia	10,170	Libya	3,605	
Romania	6,455	Ukraine	3,175	
Kenya	3,825	Russia	2,000	
Jordan	5,151	Jordan	3,093	
Lebanon	2,982	Lebanon	1,575	
Russia	2,596	Rumania	1,898	
Palestine	1,856	Bulgaria	1,077	
Bulgaria	1,815	Belgium	1,828	
UAE	1,289	Liberia	1,000	
Cote D'Ivoire	1,500	Sub Total	55,983	
Albania	1,034	Others	5,769	
Singapore	1,000	Total	61,752	
Belgium	1,195			
Sub Total	9,5318			
Others	7,365			
Total	102,683			

May/05		June/05		
Destination	Quantity (MT)	Destination	Quantity (MT)	
Syria	22,274	Libya	31,862	
Turkey	20,344	Syria	25,257	
Libya	14,276	Turkey	13,304	
Ukraine	6,606	Senegal	11,854	
Cote D'Ivoire	5,076	Lebanon	8,035	
Senegal	22,726	Sudan	6,340	
Rumania	4,245	Jordan	6,378	
Sudan	3,669	Rumania	6,871	
Saudi-Arabia	2,438	Ukraine	3,600	
Lebanon	1,930	Kenya	3,006	
Jordan	2,197	Tanzania	2,948	
Croatia	1,956	Slovenia	2,740	
Bulgaria	2,087	Cote d'Ivoire	6,730	
Albania	1,100	Palestine	2,300	
Sub total	110924	Saudi-Arabia	2,387	
Others	8,605	Azerbaijan	1,380	
Total	119,529	United Kingdom	2,420	
		Subtotal	137,412	
		Others	7,700	
		Total	145,112	

July/05		August/05		
Destination	Quantity (MT)	Destination	Quantity (MT)	
Syria	18,789	Syria	13,237	
Turkey	10,040	Turkey	5,484	
Cote d'Ivoire	7,486	Senegal	7,200	
Jordan	5,446	Romania	5,480	
Sudan	4,457	Ukraine	4,700	
Rumania	4,150	Sudan	3,325	
Libya	1,240	Jordan	2,600	
Albania	1,200	Saudi Arabia	2,467	
Palestine	1,218	Libya	1,475	
Azerbaijan	1,000	Albania	1,289	
Sub total	55,026	Russia	1,625	
Others	10,395	Lebanon	1,090	
Total	65,421	Sub total	49,972	
		Others	9,099	
		Total	59,071	
Total Exports to	Date		776,863	